

INDIANA BOND BANK  
SUMMARY OF OUTSTANDING DEBT  
November 1, 2002

ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
Special Program Pool:								
1985 A	N/A	1-Oct-85	East Chicago Schools	\$ 48,980,000	\$ -	\$ 48,980,000	\$ -	\$ -
1985 B	Oct	1-Dec-85	ISU/USI	2,720,000	-	2,720,000	-	-
1986 A	N/A	1-Apr-86	Clay School Bldg Corp	34,140,000	-	34,140,000	-	-
1986 B	Feb	1-Jul-86	City of East Chicago	16,340,000	-	16,340,000	-	-
1986 C	Aug	1-Jul-86	LT - Pool (9 QEs)	25,715,000	-	25,715,000	-	-
1986 D	N/A	1-Nov-86	Greencastle Schools	11,440,000	-	11,440,000	-	-
1986 E	Feb	1-Dec-86	LT - Pool (10 QEs)	15,520,000	-	15,520,000	-	-
1987 A - Notes	N/A	1-Jun-87	IEDC - SIA	20,900,000	-	20,900,000	-	-
1987 A	Feb	1-Dec-87	LT - Pool (5 QEs)	9,210,000	-	9,210,000	-	-
1988 A	N/A	1-Feb-88	East Chicago Schools	55,845,000	-	55,845,000	-	-
1989 A	N/A	31-Jan-89	St. Joseph Co. TIF	14,073,373	-	14,073,373	-	-
1989 B	N/A	1-Feb-89	Tippecanoe Co. TIF	14,118,213	-	14,118,213	-	-
1989 C	Aug	1-Feb-89	LT - Pool (6 QEs)	5,455,000	-	5,455,000	-	-
1990 A	Feb	1-Feb-90	LT - Pool (12 QEs)	8,795,000	-	8,795,000	-	-
1990 B	Feb	1-Oct-90	LT - Pool (9 QEs)	7,550,000	-	7,550,000	-	-
1991 A	Jan	1-Feb-91	St. Joseph Co. TIF	38,655,000	-	38,655,000	-	-
1991 B	N/A	1-Mar-91	Purdue University	11,760,000	-	11,760,000	-	-
1991 C	Feb	15-Mar-91	LT - Pool (7 QEs)	9,360,000	-	9,360,000	-	-
1991 F	Aug	1-Dec-91	LT - Pool (12 QEs)	15,330,000	-	15,330,000	-	-
1992 A (Hospital)	April	15-Mar-92	Hendricks Co. Hospital	21,000,000	-	21,000,000	-	-
1992 A	Aug	15-Mar-92	LT - Pool (4 QEs)	9,115,000	-	9,115,000	-	-
1992 A (Special Revenue)	Jan/Jul	1-Oct-92	New Albany Floyd Co.	11,305,000	-	11,305,000	-	-
1992 B	Aug	1-Dec-92	LT - Pool (11 QEs)	15,735,000	-	15,735,000	-	-
1993 A	Feb/Aug	1-Jun-93	LT - Pool (6 QEs)	7,975,000	6,165,000	1,810,000	663,750	6,165,000
1993 B	Feb	1-Aug-93	Gary Sanitary District	14,915,000	12,265,000	2,650,000	1,130,001	12,265,000
1994 A-1	Aug	15-Jan-94	City of Elkhart	9,990,000	8,060,000	1,930,000	-	-
1994 A-2	Nov	15-Jan-94	City of Elkhart	10,570,000	6,770,000	3,800,000	-	-
1994 B	Feb/Aug	1-Aug-94	LT - Pool (6 QEs)	8,475,000	6,360,000	2,115,000	637,640	6,360,000
1994 A (Refunding)	N/A	1-Sep-94	Tippecanoe TIF (89B) Refund	13,950,000	-	13,950,000	-	-
1995 A	Feb/Aug	1-Oct-95	LT - Pool (5 QEs)	4,540,000	3,680,000	860,000	408,488	3,680,000
1995 B	Feb	1-Dec-95	City of Huntington	13,280,000	11,385,000	1,895,000	1,020,630	11,385,000
1997 A	Feb	1-Apr-97	LT - Pool (6 QEs)	6,295,000	5,745,000	550,000	546,290	5,745,000
1997 B	Feb	1-May-97	Henricks Co. Redevelopment Auth.	22,855,000	20,385,000	2,470,000	2,160,998	20,385,000
1997 D	Jan	28-Aug-97	Tri-County Conservancy District	7,010,000	6,405,000	605,000	-	-
1997 C	Aug	1-Aug-97	Pittsboro Wastewater Plant	5,010,000	5,010,000	-	501,000	5,010,000
1998 A	Feb	29-Oct-98	LT - Pool (3 QEs)	6,485,000	6,085,000	400,000	648,500	6,085,000
1998 A (Refunding)	Apr/Oct	15-Feb-98	Purdue University	10,830,000	7,635,000	3,195,000	-	-
2000 A	Feb	27-Jan-00	East Chicago Bldg. Fac. Corp.	31,495,000	31,495,000	-	2,695,575	31,495,000
2000 A (Refunding)	Feb/Aug	15-Jan-00	LT - Refunding Pool (69 QEs)	32,860,000	14,810,000	18,050,000	10,370,000	14,810,000
2001 A (Refunding)	Feb	15-Jan-01	LT - Refunding Pool (25 QEs)	20,840,000	19,525,000	1,315,000	2,425,297	19,525,000
2001 A	Feb	1-Jul-01	LT - Pool (4 QEs)	7,055,000	6,945,000	110,000	705,500	6,945,000
2001 B	Feb	21-Jun-01	Town of Burns Harbor	9,500,000	9,500,000	-	922,388	9,500,000
2001 C	Feb	23-Oct-01	Town of Speedway	1,100,000	935,000	165,000	-	-
2002 B	Jan	12-Apr-02	Tri-County Conservancy District	5,800,000	5,800,000	-	-	-
2002 A	Apr/Oct	22-May-02	LT - Pool (2 Qes)	42,910,000	42,910,000	-	-	42,910,000
2002 C	Feb	1-May-02	LT - Pool (3 QEs)	3,940,000	3,940,000	-	-	3,940,000
2002 D	Apr	10-Jul-02	Hendricks Co. Hospital	60,000,000	60,000,000	-	-	60,000,000
2002 E	Feb	1-Sep-02	LT - Pool (3 QEs)	10,155,000	10,155,000	-	-	10,155,000
Total - Special Program				\$ 790,896,586	\$ 311,965,000	\$ 478,931,586	\$ 24,836,057	\$ 276,360,000

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ISSUE	PRINCIPAL PAYMENT DATES	DATED DATE	DESCRIPTION	ORIGINAL AMOUNT	OUTSTANDING	RETIRED/ ACCRETED	FUNDED DSR	MORAL OBLIGATION ELIGIBLE
State Revolving Fund Program:								
1993 A (Guarantee Revenue)	Feb	1-Jan-93	SRF Program	\$ 85,505,000	\$ 65,785,000	\$ 19,720,000	\$ -	\$ -
1993 A (State Match)	Feb	1-Jan-93	SRF Program	14,495,000	11,150,000	3,345,000	7,458,453	-
1994 A (Guarantee Revenue)	Feb	1-Mar-94	SRF Program	45,735,000	37,825,000	7,910,000	-	-
1994 A (State Match)	Feb	1-Mar-94	SRF Program	14,265,000	11,795,000	2,470,000	4,050,854	-
1995 A (Guarantee Revenue)	Feb	6-Jan-95	SRF Program	70,475,000	63,430,000	7,045,000	901,940	-
1995 A (State Match)	Feb	6-Jan-95	SRF Program	9,525,000	8,345,000	1,180,000	-	-
Line of Credit	Various	30-Sep-96	SRF Program	-	-	-	-	-
1997 A (Guarantee Revenue)	Feb	1-Sep-97	SRF Program	69,510,000	68,770,000	740,000	6,868,603	-
1997 A (State Match)	Feb	1-Sep-97	SRF Program	15,490,000	14,930,000	560,000	1,337,025	-
1998 A	Feb	1-Sep-98	SRF Program	90,000,000	87,000,000	3,000,000	-	-
1999 Taxable, Subordinate 1	Sep	28-Sep-99	SRF Program	7,000,000	-	7,000,000	-	-
2000 A	Aug	25-Apr-00	SRF Program	143,590,000	138,320,000	5,270,000	-	-
2000 B	Aug	15-Dec-00	SRF Program	100,000,000	100,000,000	-	-	-
2000 Taxable, Subordinate 1	Dec	15-Dec-00	SRF Program	5,640,000	-	5,640,000	-	-
2001 A	Aug/Feb	24-Oct-01	SRF Program	400,000,000	400,000,000	-	-	-
Total - SRF Program				<u>\$ 1,071,230,000</u>	<u>\$ 1,007,350,000</u>	<u>\$ 63,880,000</u>	<u>\$ 20,616,875</u>	<u>\$ -</u>
School Building Program Bonds:								
1995 A (MSD Pike)	Feb	15-Mar-95	MSD Pike (Marion County)	\$ 25,780,000	\$ 22,695,000	\$ 3,085,000	\$ -	\$ -
Total - Schools Program				<u>\$ 25,780,000</u>	<u>\$ 22,695,000</u>	<u>\$ 3,085,000</u>	<u>\$ -</u>	<u>\$ -</u>
HELP Program:								
1991 A	N/A	1-Jan-91	Equipment Lease Pool (26 QEs)	\$ 4,195,000	\$ -	\$ 4,195,000	\$ -	\$ -
1991 B	N/A	1-Nov-91	Equipment Lease Pool (17 QEs)	5,050,000	-	5,050,000	-	-
1992 A	N/A	1-Jul-92	Equipment Lease Pool (19 QEs)	4,490,000	-	4,490,000	-	-
1993 A	N/A	15-Mar-93	Equipment Lease Pool ( 7 QEs)	1,145,000	-	1,145,000	-	-
1993 B	N/A	30-Jun-93	Equipment Lease Pool ( 6 QEs)	630,000	-	630,000	-	-
1993 C	N/A	30-Nov-93	Equipment Lease Pool (11 QEs)	3,890,000	-	3,890,000	-	-
1994 A	N/A	31-Mar-94	Equipment Lease Pool ( 9 QEs)	1,710,000	-	1,710,000	-	-
1995 A	Jan/Jul	1-Dec-94	Equipment Lease Pool (15 QEs)	4,645,000	-	4,645,000	-	-
GE (FY 95-96) *	Various	Various	Equipment Lease Notes (9 QEs)	2,976,650	-	2,976,650	-	-
5/3 (FY 97-98) *	Various	Various	Equipment Lease Notes (24 QEs)	4,904,118	374,855	4,529,263	-	-
5/3 (FY 98-99) *	Various	Various	Equipment Lease Notes (11 QEs)	8,411,021	2,734,127	5,676,893	-	-
5/3 (FY 99-00) *	Various	Various	Equipment Lease Notes (15 QEs)	4,167,367	1,395,665	2,771,702	-	-
5/3 (FY 00-01) *	Various	Various	Equipment Lease Notes (22 QEs)	8,771,596	4,737,147	4,034,449	-	-
5/3 (FY 01-02) *	Various	Various	Equipment Lease Notes (31 QEs)	12,835,382	10,391,275	2,444,107	-	-
BA (FY 01-02) *	Various	Various	Equipment Lease Notes (8 QEs)	14,929,343	12,835,990	2,093,353	-	-
5/3 (FY 02-03) *	Various	Various	Equipment Lease Notes (15 QEs)	4,920,757	4,655,517	265,239	-	-
BA (FY 02-03) *	Various	Various	Equipment Lease Notes (4 QEs)	1,479,082	1,115,134	363,948	-	-
Line of Credit	N/A	N/A	Equipment Lease Interim Line	-	-	-	-	-
Total - HELP Program				<u>\$ 89,150,314</u>	<u>\$ 38,239,710</u>	<u>\$ 50,910,604</u>	<u>\$ -</u>	<u>\$ -</u>

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Not-For-Profit Water Program: *								
1989 D	Jan	30-Nov-89	East Lawrence Water Corp.	\$ 485,000	\$ 150,000	\$ 335,000	\$ -	\$ -
1990 A (A)	Oct	27-Nov-90	Edwardsville Water Corp.	1,130,000	-	1,130,000	-	-
1990 A (B)	N/A	27-Nov-90	Edwardsville Water Corp.	70,000	-	70,000	-	-
1990	Jan	27-Dec-90	Gibson Water, Inc.	1,110,000	460,000	650,000	-	-
1991 D	Aug	24-Jul-91	B & B Water Project, Inc.	800,000	565,000	235,000	-	-
1991 E	Sept	26-Sep-91	St. Henry Water Corp.	385,000	225,000	160,000	-	-
1991 A	Oct	24-Oct-91	South Harrison Water Corp.	1,200,000	770,000	430,000	-	-
1991 B	Jan	1-Nov-91	Shorewood Forest Utilities, Inc.	1,410,000	-	1,410,000	-	-
1992 A	Jun	29-Jul-92	SW Bartholomew Water Corp.	635,000	510,000	125,000	-	-
1992 B	Jan	1-Aug-92	Eastern Bartholomew Water	1,000,000	695,000	305,000	-	-
1993 A	Aug	1-Feb-93	German Twp Water Dist. Inc.	3,980,000	3,680,000	300,000	-	-
1994 A	Jan	7-Apr-94	East Lawrence Water Corp.	1,880,000	1,880,000	-	-	-
1994 B	Jan	20-Dec-94	North Dearborn Water Corp.	1,475,000	1,320,000	155,000	-	-
1995 A-1	Jan	1-Aug-95	Valley Rural Water Utility	1,600,000	1,600,000	-	-	-
1995 A-2	Various	1-Aug-95	Valley Rural Water Utility	1,400,000	839,609	560,391	-	-
1996 A	Oct	28-Feb-96	Edwardsville Water Corp.	2,185,000	2,185,000	-	-	-
1996 B	Oct	28-Feb-96	Edwardsville Water Corp.	140,000	-	140,000	-	-
1996 C	Jan	15-Feb-96	Jackson County Water Utility	2,425,000	1,980,000	445,000	-	-
1996 D-1	Jan	1-Jun-96	Tri-Township Water Corp.	2,790,000	2,500,000	290,000	-	-
1996 D-2	Jan	1-Jun-96	Tri-Township Water Corp.	70,000	-	70,000	-	-
1996 E	Jan	26-Jun-96	Gibson Water, Inc.	500,000	500,000	-	-	-
1996 F	Jul	28-Aug-96	Brown County Water Utility, Inc.	2,300,000	1,895,000	405,000	-	-
1997 A	Jan	29-Aug-97	Shorewood Forest Water Corp.	215,000	143,000	72,000	-	-
1998 (Ref)	Oct	23-Sep-98	Edwardsville Water Corp.	905,000	660,000	245,000	-	-
1999 A	Jan	30-Mar-99	Ramsey Water Company, Inc.	1,000,000	1,000,000	-	-	-
1999 B	Oct	25-Mar-99	Edwardsville Water Corp.	500,000	500,000	-	-	-
1999 C	Sept	24-Mar-99	Edwardsville Water Corp.	2,095,000	1,890,000	205,000	-	-
2000 A	Jan/Jul	15-Feb-00	Washington Twp. Water Corp.	1,315,000	1,230,000	85,000	-	-
2002 A (Ref)	Jan/Jul	31-Oct-02	Shorewood Forest Water Corp.	1,285,000	-	-	-	-
Total NFP Water				<u>\$ 36,285,000</u>	<u>\$ 27,177,609</u>	<u>\$ 7,822,391</u>	<u>\$ -</u>	<u>\$ -</u>
Taxable School Severance Bond Program:								
Series 1	Jul/Jan	10-May-02	Taxable Pool (QE's 6)	\$ 57,260,000.00	\$ 57,260,000.00	\$ -	\$ -	\$ -
Series 2	Jul/Jan	10-Sep-02	Taxable Pool (QE's 6)	<u>32,280,000.00</u>	<u>32,280,000.00</u>	<u>-</u>	<u>-</u>	<u>-</u>
				<u>\$ 89,540,000.00</u>	<u>\$ 89,540,000.00</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

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Advance Funding Program:								
1989	N/A	1-Apr-89	Tax Warrant Pool (125 QEs)	\$ 240,000,000	\$ -	\$ 240,000,000	\$ -	\$ -
1990 (Supplemental)	N/A	6-Mar-90	Tax Warrant Pool	20,000,000	-	20,000,000	-	-
1992 A-1	N/A	7-Jan-92	Tax Warrant Pool (29 QEs)	20,770,000	-	20,770,000	-	-
1992 A-2	N/A	7-Jan-92	Tax Warrant Pool (96 QEs)	287,050,000	-	287,050,000	-	-
1992 B	N/A	30-Jun-92	Tax Warrant Pool (26 QEs)	15,490,000	-	15,490,000	-	-
1993 - Interim	N/A	4-Jan-93	Tax Warrant Pool	38,675,963	-	38,675,963	-	-
1993 A-1	N/A	20-Jan-93	Tax Warrant Pool (44 QEs)	41,640,000	-	41,640,000	-	-
1993 A-2	N/A	20-Jan-93	Tax Warrant Pool (92 QEs)	274,465,000	-	274,465,000	-	-
1993 B	N/A	15-Jul-93	Tax Warrant Pool (4 QEs)	1,730,000	-	1,730,000	-	-
1994 - Interim	N/A	3-Jan-94	Tax Warrant Pool	22,627,829	-	22,627,829	-	-
1994 A-1	N/A	18-Jan-94	Tax Warrant Pool (43 QEs)	70,620,000	-	70,620,000	-	-
1994 A-2	N/A	18-Jan-94	Tax Warrant Pool (83 QEs)	241,100,000	-	241,100,000	-	-
1994 B	N/A	15-Jul-94	Tax Warrant Pool (4 QEs)	7,865,000	-	7,865,000	-	-
1995 - Interim	N/A	3-Jan-95	Tax Warrant Pool (33 QEs)	48,818,000	-	48,818,000	-	-
1995 A-1	N/A	1-Feb-95	Tax Warrant Pool (43 QEs)	72,815,000	-	72,815,000	-	-
1995 A-2	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	56,155,000	-	56,155,000	-	-
1995 A-3	N/A	1-Feb-95	Tax Warrant Pool (86 QEs)	200,000,000	-	200,000,000	-	-
1995 B	N/A	19-Jul-95	Tax Warrant Pool (3 QEs)	2,085,533	-	2,085,533	-	-
1996 - Interim	N/A	8-Jan-96	Tax Warrant Pool (12 QEs)	21,360,000	-	21,360,000	-	-
1996 A-1	N/A	1-Feb-96	Tax Warrant Pool (32 QEs)	32,465,000	-	32,465,000	-	-
1996 A-2	N/A	1-Feb-96	Tax Warrant Pool (81 QEs)	235,530,000	-	235,530,000	-	-
1997 - Interim	N/A	2-Jan-97	Tax Warrant Pool (19 QEs)	24,290,206	-	24,290,206	-	-
1997 A-1	N/A	4-Feb-97	Tax Warrant Pool (33 QEs)	19,160,000	-	19,160,000	-	-
1997 A-2	N/A	4-Feb-97	Tax Warrant Pool (78 QEs)	202,105,000	-	202,105,000	-	-
1997 B	N/A	4-Aug-97	Tax Warrant Pool (9 QEs)	4,119,000	-	4,119,000	-	-
1998 - Interim	N/A	2-Jan-98	Tax Warrant Pool (15 QEs)	16,707,105	-	16,707,105	-	-
1998 A-1	N/A	2-Feb-98	Tax Warrant Pool (31 QEs)	20,390,000	-	20,390,000	-	-
1998 A-2	N/A	2-Feb-98	Tax Warrant Pool (69 QEs)	199,925,000	-	199,925,000	-	-
1998 B	N/A	29-Jul-98	Tax Warrant Pool (8 QEs)	3,161,000	-	3,161,000	-	-
1999 - Interim	N/A	4-Jan-99	Tax Warrant Pool (15 QEs)	47,723,766	-	47,723,766	-	-
1999 A-1	Jul 99	1-Feb-99	Tax Warrant Pool (19 QEs)	5,790,000	-	5,790,000	-	-
1999 A-2	Jan 00	1-Feb-99	Tax Warrant Pool (73 QEs)	217,550,000	-	217,550,000	-	-
1999 B	Jan 00	28-Jul-99	Tax Warrant Pool (6 QEs)	8,002,000	-	8,002,000	-	-
2000 - Interim	Feb 00	3-Jan-00	Tax Warrant Pool (25 QEs)	105,952,068	-	105,952,068	-	-
2000 A-1	Jul 00	1-Feb-00	Tax Warrant Pool (32 QEs)	26,835,000	-	26,835,000	-	-
2000 A-2	Jan 01	1-Feb-00	Tax Warrant Pool (96 QEs)	337,940,000	-	337,940,000	-	-
2000 B	Jan 01	1-Aug-00	Tax Warrant Pool (6 QEs)	2,430,000	-	2,430,000	-	-
2001 - Interim	Feb 01	2-Jan-01	Tax Warrant Pool (25 QEs)	87,000,810	-	87,000,810	-	-
2001 A-1	Jul 01	1-Feb-01	Tax Warrant Pool (32 QEs)	20,855,000	-	20,855,000	-	-
2001 A-2	Jan 02	1-Feb-01	Tax Warrant Pool (103 QEs)	349,980,000	-	349,980,000	-	-
2001 B	Jan 02	31-Jul-01	Tax Warrant Pool (11 QEs)	5,025,000	-	5,025,000	-	-
2002 - Interim	Feb 02	2-Jan-02	Tax Warrant Pool (37 QEs)	109,890,210	-	109,890,210	-	-
2002 A-1	Jul 02	1-Feb-02	Tax Warrant Pool (53 QEs)	44,560,000	-	44,560,000	-	-
2002 A-2	Jan 03	1-Feb-02	Tax Warrant Pool (123 QEs)	425,550,000	425,550,000	-	-	-
2002 B	Jan 03	24-Jul-02	Tax Warrant Pool (18 QEs)	19,835,000	19,835,000	-	-	-
Total - Advance Funding				\$ 4,256,038,490	\$ 445,385,000	\$ 3,810,653,490	\$ -	\$ -

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Common School Fund:								
1993 A	Feb/Aug	15-Aug-93	Common School Fund	\$ 118,375,000	\$ 38,890,000	\$ 79,485,000	\$ -	\$ -
1996 A	Aug	15-May-96	Common School Fund	31,115,000	9,870,000	21,245,000	-	-
1999 A	Feb	1-Mar-99	Common School Fund	72,335,000	53,815,000	18,520,000	-	-
2001 A	Feb	1-Aug-01	Common School Fund	55,460,000	53,915,000	1,545,000	-	-
Total - Common School Fund				<u>\$ 277,285,000</u>	<u>\$ 156,490,000</u>	<u>\$ 120,795,000</u>	<u>\$ -</u>	<u>\$ -</u>
Special Loan Program:								
1988 A	Feb	1-Apr-88	FmHA Pool (9 QEs)	\$ 7,310,000	\$ -	\$ 7,310,000	\$ -	\$ -
1988 B	Feb	1-May-88	FmHA Pool (41 QEs)	41,165,000	-	41,165,000	-	-
1988 C	Feb	1-Jun-88	FmHA Pool (18 QEs)	7,175,000	-	7,175,000	-	-
1989	Feb	1-Apr-89	FmHA Pool (21 QEs)	8,765,000	-	8,765,000	-	-
Total - Special Loan Program				<u>\$ 64,415,000</u>	<u>\$ -</u>	<u>\$ 64,415,000</u>	<u>\$ -</u>	<u>\$ -</u>
Open Indenture Pool:								
1985 A	N/A	15-Apr-85	LT - Pool (4 QEs)	\$ 17,885,000	\$ -	\$ 17,885,000	\$ -	\$ -
1985 B	N/A	1-Jul-85	LT - Pool (4 QEs)	28,500,000	-	28,500,000	-	-
1985 C	N/A	1-Nov-85	LT - Pool (6 QEs)	13,230,000	-	13,230,000	-	-
1986 A	N/A	1-Mar-86	LT - Pool (8 QEs)	14,635,000	-	14,635,000	-	-
1987 A	N/A	1-Jun-87	LT - Pool (4 QEs)	9,055,000	-	9,055,000	-	-
Total - Open Indenture				<u>\$ 83,305,000</u>	<u>\$ -</u>	<u>\$ 83,305,000</u>	<u>\$ -</u>	<u>\$ -</u>
Other - Miscellaneous Programs:								
Community Development	N/A	24-Sep-85	Grant Anticipation Pool	\$ 38,000,000	\$ -	\$ 38,000,000	\$ -	\$ -
School Warrant Program	N/A	15-Apr-85	Tax Warrant Pool	50,000,000	-	50,000,000	-	-
Grant Anticipation	N/A	24-Sep-85	Grant Anticipation Pool	68,980,000	-	68,980,000	-	-
Reassessment Assistance	N/A	Various	Tax Warrant Pool (45 QEs)	115,764,953	-	115,764,953	-	-
Bond Anticipation Note	N/A	5-Jan-93	South Bend Redevelop. Comm	2,600,000	-	2,600,000	-	-
Reassessment Assistance - 1996 A	N/A	30-May-96	Tax Warrant Pool (30 QEs)	78,880,000	-	78,880,000	-	-
Reassessment Assistance - 1996 B	N/A	26-Jun-96	Tax Warrant Pool (33 QEs)	167,115,000	-	167,115,000	-	-
Const. Loan Program Notes - 1998	1-Aug-99	1-Feb-98	USDA-RD Anticipation Notes	25,000,000	-	25,000,000	-	-
Total - Other				<u>\$ 546,339,953</u>	<u>\$ -</u>	<u>\$ 546,339,953</u>	<u>\$ -</u>	<u>\$ -</u>
<b>TOTAL - ALL PROGRAMS</b>				<u><b>\$ 7,330,265,343</b></u>	<u><b>\$ 2,098,842,319</b></u>	<u><b>\$ 5,230,138,025</b></u>	<u><b>\$ 45,452,932</b></u>	<u><b>\$ 276,360,000</b></u>
<b>* LESS - PASS THROUGH DEBT</b>					(65,417,319)			
<b>BOND BANK OUTSTANDING DEBT</b>					<u><b>\$ 2,033,425,000</b></u>			

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